

IAM UNION WORKERS

RETIREMENT PROCESS CHECKLIST

AMERICAN AIRLINES

1. **Give company four (4) months** advance notice intent to retire.
2. Jetnet > Resources > Team Member Services > Retirement
3. [Retirement \(aa.com\)](#)

Contact Workforce Admin thirty (30) days prior to retiring so they can complete systems termination.

4. **Sick Leave Conversion to Health Retirement Account** at 50% of hourly rate for medical expenses or medica plan and can only be used to reimburse for unreimbursed, qualified medical expenses.
5. **IAMAW Application for Retirement card**
 - a. AM Application for Retirement or Exemption Card
 - b. <https://atd142.org/resources/>

IAMAW NATIONAL PENSION

- c. 99 M Street SE 600 Washington, DC. 20003-4595
 - i. IAMNPF.ORG
 - ii. Register to check eligibility
 - iii. Phone 1-800-424-9608 press 2
 - iv. Fax 202-457-8653
 - v. Email contact@iamnpf.org
 - vi. Application for retirement payments required 90 days up to 180 prior to the date of retirement.
6. **American Airlines Retirement Office**
 - a. My.aa.com/retiree-benefits
 - b. Pre-65 Retirees: 844-287-9947
 - c. Post-65 Retirees: 844-686-0483
 - d. My.viabenefit.com/American

7. **Medicaid Eligibility**

- a. Medicaid.gov
- b. 877-267-2323

8. Medicare Eligibility

- a. Medicare.gov
- b. 800-633-4227

9. Survivor Guide for Retire Team Members

- a. https://my.aa.cm/wp-content/uploads/2024/02/retiree-guide_Final_.pdf

10. American Airline 401K

- a. Go to Fidelity
 - i. Fidelity.com
 - ii. 800-603-4015

11. Social Security Administration

- a. Go to SSA -ssa.gov
- b. Register/Create an account
- c. Check Eligibility

12. IAMAW LOCAL 2930 retirement Chairman

- a. Richard C. LoVerde
- b. 724-544-6113
- c. Email Richard.loverde@aa.com
- d. Email rloverde@iamdl142.org